



Electronic Indonesia Public Offering / e-IPO (Investor)

Juli 2021



PENYAMPAIAN MINAT PESANAN & REGISTRASI INVESTOR

Persyaratan Investor



- ✓ memiliki SID;
- ✓ memiliki Subrekening Efek Jaminan; dan
- ✓ memiliki RDN*.

*tidak berlaku bagi pemodal kelembagaan yang merupakan nasabah Bank Kustodian yang melakukan pemesanan penjatahan pasti

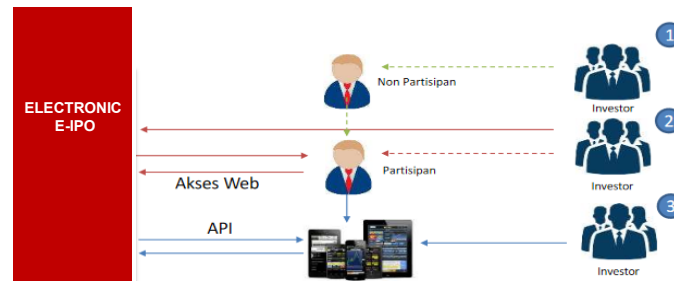
Penyediaan Dana Pesanan Efek



- ✓ Pemesanan Efek harus disertai dana yang cukup.
- ✓ Dalam hal dana tidak mencukupi, pesanan hanya dipenuhi sesuai dana yang tersedia.

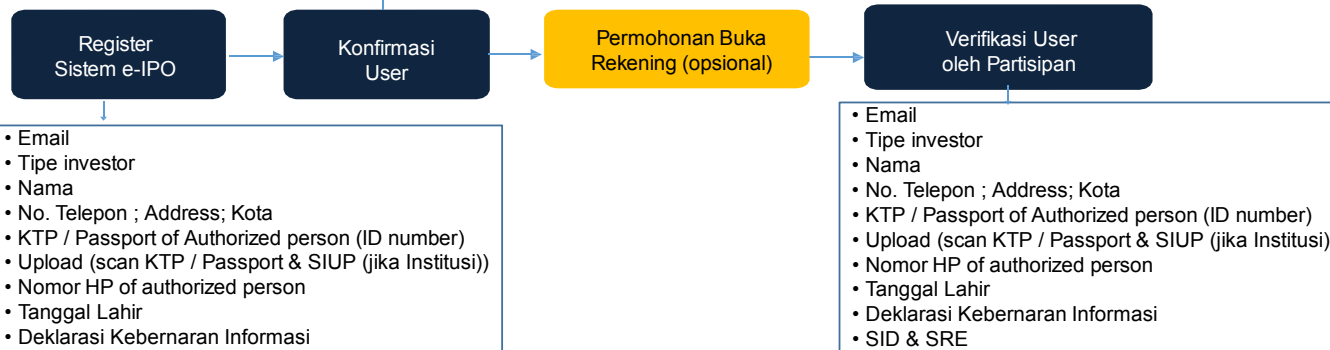
Tata Cara Penyampaian Minat/Pesanan

- ✓ Pesanan/Minat melalui Non Partisipan
- ✓ Pesanan/Minat melalui Partisipan melalui e-IPO
- ✓ Pesanan/Minat melalui online trading platform partisipan

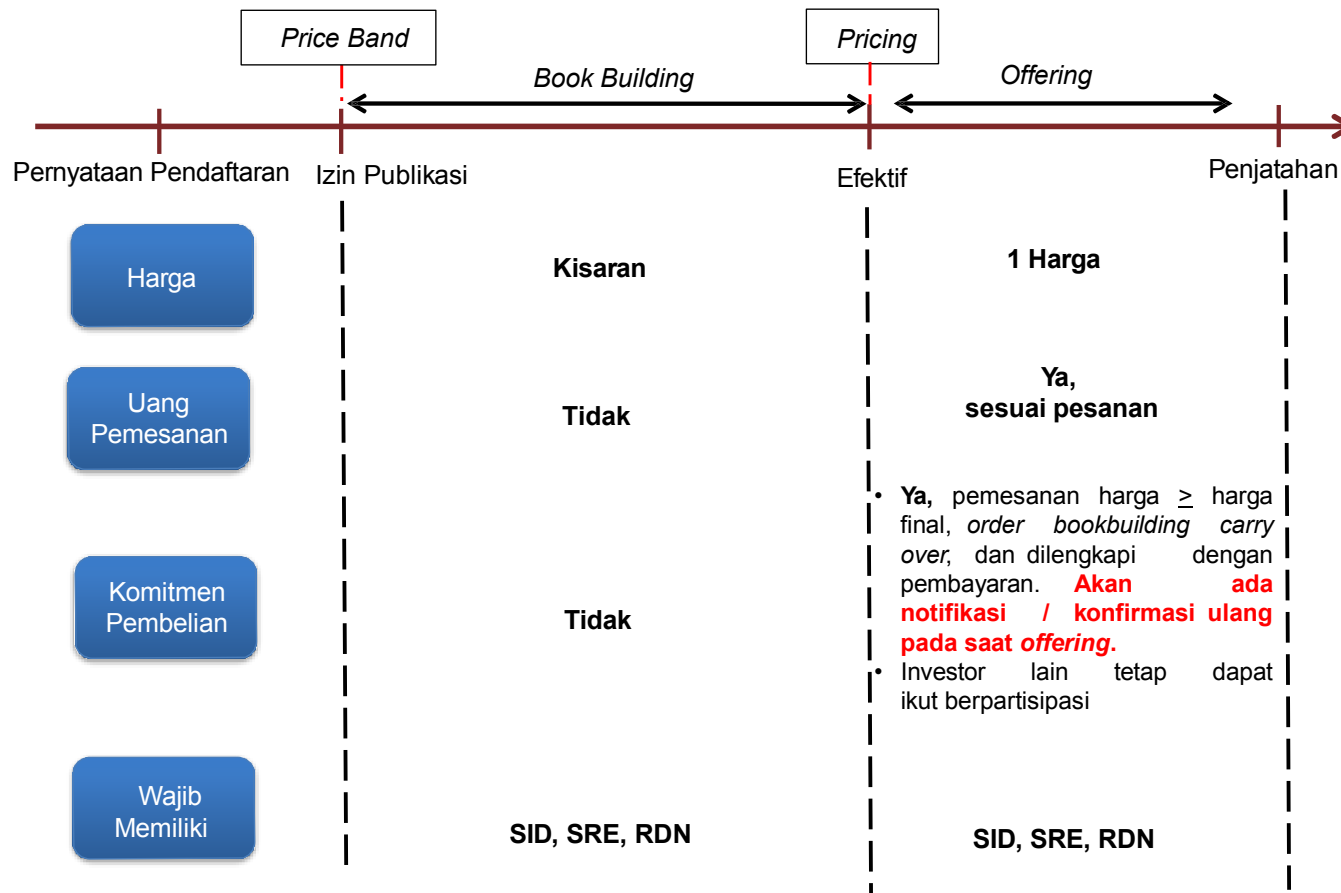


Registrasi Investor & Verifikasi (Individual & Institusi)

- 1.Link Konfirmasi Email – Klik autentikasi
- 2.OTP SMS Konfirmasi HP – konfirmasi SMS
- 3.Password



FLOW UNTUK BOOKBUILDING DAN ALOKASI EFEK SECARA ELEKTRONIK



PERBEDAAN & PENYELESAIAN PEMESANAN

Keterangan	Sebelumnya	Dengan e-IPO
Penyediaan Dana	<ul style="list-style-type: none"> • Di rekening penampungan • Dana berdasarkan pesanan, akan terdapat pengembalian dana setelah alokasi 	<ul style="list-style-type: none"> • Menggunakan rekening yang sama di pasar sekunder • Dana diambil berdasarkan hasil penjatahan saja.
Informasi IPO	Belum terdapat laman yang berisi seluruh info IPO	Akan terdapat web khusus untuk seluruh IPO dalam proses
Partisipasi Perusahaan Efek	Penjamin Emisi Pelaksana dan Sindikasi saja yang dapat berpartisipasi dalam satu Penawaran Umum	Seluruh Perusahaan Efek dapat berpartisipasi
Penjatahan Terpusat	Tidak diatur	Akan ada minimum porsi untuk penjatahan terpusat
Penjatahan Pasti	Penjamin Emisi saja yang dapat penjatahan pasti	tetap
Proses Pemesanan	Manual melalui form	Online melalui e-form

PENYELESAIAN PESANAN

PENJATAHAN PASTI

- ✓ Akan mendapatkan alokasi sesuai pesanan;
- ✓ Pesanan dilakukan melalui Penjamin Emisi Efek

PENJATAHAN TERPUSAT

- ✓ Mengumpulkan seluruh pemesanan Efek dalam 1 SID yang sama ;
- ✓ Pemodal Ritel dijatahkan terpisah dari pemodal Non Ritel;
- ✓ Alokasi dilakukan terlebih dahulu sebanyak 10 lot



Appendix - Investor Registration & Order Process

Juli 2021



Investor Registration

1. Click : <https://www.e-ipo.co.id/en>
2. Register
3. Input Email
4. Click Individual
5. Send

← → ↻ 🏠 <https://www.e-ipo.co.id/en/register> ☆ 🔍 Search 📧

Home FAQ Contact Us | Login Register ID EN

home / Investor Registration

Investor Registration

Email * ⓘ

Investor Type *

Individual

Institution

I'm not a robot reCAPTCHA
Privacy - Terms

Send

Investor Registration

- | | | |
|-----------------------------|--|--------------------------------|
| 6. Input data Investor | 9. Register | 11. Send OTP |
| 7. Click : Send | 10. Cek email Investor to
continue registration process | 12. Receive OTP from cellphone |
| 8. Agree Term and Condition | | 13. Input OTP |

Individual Investor

Full Name *

Nationality * Passport No *

Upload Your Scanned KTP/Passport *

Address *

Province * City *

Mobile Number * example : 81234567890 Email

Birth Date * (dd-mm-yyyy) Gender *

* Required field

Send OTP

Please make sure the phone number you have registered is correct. Your One Time Password (OTP) will be sent to the phone number below:

628161694283

If the phone number shown here is not correct, please click "Change Phone Number" to enter your correct phone number.

Send

[Change Phone Number](#)

Investor Registration

14. Create Password

15. Click : Send

16. Choose Broker

Create Password

New Password *

Verify New Password *

Password must be at least 6 characters long, and must contain at least 1 number, 1 special character (\$, @, %, ...), 2 lower case letters (a-z) and 2 upper case letters (A-Z).

[Send](#)

My Securities Brokerage

Securities Broker	Status	Verified SRE Number
+ Broker		

17. Request your SRE (2 options)

Option 1 : "I have an SID (Single Investor Identification)"

Option 2 : "I do not have an SID (Single Investor Identification)"

[Find IPO](#) [Active Orders](#) [History](#)

Request your SRE

I have an SID (Single Investor Identification)

I do not have an SID (Single Investor Identification)

[Send](#)

Investor Registration

Option 1 : “I have an SID (Single Investor Identification)”

18. Fill in Broker’s Name and SID Number
(SID number : see in AKSES KSEI CARD)
19. Click : Agree
20. Send

Find IPO Active Orders History Hi, Hapsari F

Choose Securities Brokerage

Participant *

SID *

I agree that the securities brokerage I choose may contact me by phone or email that I have registered.

Send

Find IPO Active Orders History

Option 2 : “I do not have an SID (Single Investor Identification)”

18. Choose Broker
19. Opening Investor Account Process

?

How to be an Investor ?

Before you can start placing orders, you need to have an investor account and must register to at least one securities brokerage. You can choose from the securities brokerage list below to continue with opening an investor account.

Investor Account Register Info


List of security brokerage

Investor Registration

Find IPO Active Orders Hist

Option 1 : "I have an SID (Single Investor Identification)"

21. Approved by participant (Broker)
22. Investor Authentication - Investor email
23. Investor Order Process



SRE Request Sent

Your data has been submitted to selected security brokerage. We will inform about your SRE request status via email.

⚠ Before you begin
You cannot place any order using this participant until approved by participant.

Investor Authentication ➤ Kotak Masuk x



Electronic Indonesia Public Offering <e-ipo.notification@idx.co.id>
kepada saya ▾

Kam, 1 Jul 14.40 (22 jam yang lalu) ☆ ↶

Selamat rekening anda di
melalui Sistem Penawaran Umum Elektronik.

telah diverifikasi. Untuk selanjutnya Anda dapat mengajukan pemesanan

Investor Order Process

24. click : “More Info” in Book Building or Offering Period

The screenshot displays a web interface for an investor order process. At the top, there is a navigation bar with a timestamp '02-07-2021 13:19:28', a 'Find IPO' button, and links for 'Active Orders' and 'History'. Below the navigation bar, there are filter and sort options: 'Filter' with a dropdown set to '- All Period -', 'Sort' with a dropdown set to '- Sort by -', and a search input field. The main content area features four cards. The first card is titled 'Allotment'. The second card is titled 'Book Building' and is highlighted with an orange border; its 'More Info' button at the bottom is circled in red. The third and fourth cards are both titled 'Closed' and have 'More Info' buttons at the bottom.

Investor Order Process

25. click : “Place Order” in Book Building Period

The screenshot shows a user interface for an investor order process. On the left is a large, empty white rectangular area. On the right is a sidebar with a light blue header labeled "Book Building". Below the header, there is a red button with a white icon and the text "Place Order", which is circled in red. Underneath the button, the sidebar contains the following information:

- Shared Offered** ⓘ
5,000,000 Lot
- Book Building**
29 Jun 2021 - 06 Jul 2021
IDR 100 - IDR 130
- Warrant**
2 : 1
Exercise Price
- Prospectus**
[Document icon] [Document icon]

Investor Order Process

- 26. Fill Price and Order Quantity (Lot)
- 27. Fill Required Field

- 28. Checked Price Detail
- 29. Click Save

Find IPO **Active Orders** History

Place Order

Security Broker *

Price (IDR) ⓘ Price range 100 to 130

Order Quantity (Lot)

Total (IDR)

No I am an Affiliated Party. *

No Is the applicant an employee of the Issuer? *

No Is Other party / other investor the beneficial owner? *

* Required field

Detail

Code	
Security Broker	
Is Affiliated Party	No
Is Employee	No
Is Beneficiaries	No
Is Special Order	
Order Type	Pooling ⓘ

Are you sure the data you entered are correct?
Click "Save" to continue or "Back" to edit your data.

Price Detail

Price (IDR)	IDR
Order Quantity (Lot)	200
Total (IDR)	IDR

Investor Order Process

30. Request OTP
31. Input OTP Number
32. click Save Order
33. Active Status Orders
34. Status Submitted
35. Participant (Broker) Approval

One Time Password (OTP)

[Request OTP](#)

For security reason, we will send you a code (OTP) to your mobile phone. Click button above to receive the code on your phone, enter the code and click Save Order.

(+628161694283)

If you have not recieved OTP on your phone, please click resend. You have maximum 3 chance to request OTP.

Remaining time : 0 second

[Save Order](#)

02-07-2021 13:47:59
Find IPO [Active Orders](#) History Hi,

Order Status
Order Type
Ipo Status

- All Status -
- All Type -
- All Status -

#	ID	Ticker Code	Company	Lot	Price	Total	Type	Status	Security Broker	Sales Agent	Date
1						0	Pool	Submitted			02-07-2021 13:47:20

Investor Order Process

36. To Confirm and order which carries over to offering, from the Page Menu

37. Order Management – Select IPO - Click **“Investor have already read the prospectus”**

Detail	
Ticker Code	POWR
Order ID	POWR-PB-000002
Security Brokerage	
Investor Name	
SID	
SRE	
Is Affiliated Party	No
Is Employee	No
Is Benefaciarles	No
Is Priority Investor	No
Type	Pool

Detail Price		Action ▾
Price (IDR)	1,100	
Order Quantity ⓘ	2,000 Lot	
Total (IDR)	220,000,000	

Order will be automatically dropped if not confirmed before IPO Closed

✓ Investor have already read the prospectus

THANK YOU

PT Binaartha Sekuritas
Setiabudi Atrium 5th fl. Suite 502A-503
H.R. Rasuna Said Kav. 62
Jakarta 12920
www.binaartha.com
